

**CHANGES TO THE NCUA 5300 CALL REPORT**  
**EFFECTIVE JUNE 30, 2018**

**Form 5300**

- No account changes made to the form for June 30, 2018. Updated formatting only.

**Instructions**

Revised instructions in the following area:

- **SCHEDULE A – SPECIALIZED LENDING - SECTION 2 – REAL ESTATE LOANS AND LINES OF CREDIT**
  - Page 68 - 19. Amount of Real Estate Loans Outstanding that will contractually refinance, reprice or mature within the next 5 years and that are not reported in Section 4, line 11 (account 718)

Revised instructions in the following area to clarify the definitions of commercial and member business loan:

- **SCHEDULE A – SPECIALIZED LENDING - SECTION 4 – BUSINESS & COMMERCIAL LENDING.**
  - Page 71 – Commercial loan
  - Page 72 – Member business loan
  - Page 72 – Commercial loan/Member business loan table
  - Page 77 – 7. Total Member Business Loans – Net Member Business Loan Balance (NMBLB) (Account 400A)

Revised instructions in the following area to remove the reporting requirement for member business loans secured by 1- to 4-family residential properties:

- **SCHEDULE A – SPECIALIZED LENDING - SECTION 4 – BUSINESS & COMMERCIAL LENDING.**
  - Page 77 – 8. Net Member Business Loan Balance Comprised of 1-4 Family Residential Properties (Account 400N)