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Quest Federal Credit Union

Call Report/Profile Content Modernization

Specific area of the Call Report that I find challenging: Schedule A, Section 4 – Business Lending, page 15

Would like to see the threshold of \$50,000.00 be eliminated on Member Business Loans. We cannot use a system generated report to pull totals. Every account with Member Business Loans needs to be individually looked at in order to calculate what is considered a Member Business Loan. With this elimination, this would reduce human error because the loan would either be a Member Business Loan or it would not by the way the loan is coded in the system.

Page 2 Line 16 – All Other Unsecured Loans/Lines of Credit

All overdrawn accounts need to be added to this line. Would like to see a separate line item for these.

Page 2 Line 24 - Total All Other Loans/Lines of Credit

This line includes Federally Guaranteed Student Loans. Would like to see a separate line item for these like there is for Line 18 Non-Federally Guaranteed Student Loans.

