

## NATIONAL CREDIT UNION ADMINISTRATION - CENTRAL LIQUIDITY FACILITY

BALANCE SHEET  
AS OF JANUARY 31, 2013

STATEMENT OF REVENUE AND EXPENSES  
FOR PERIOD ENDING JANUARY 31, 2013

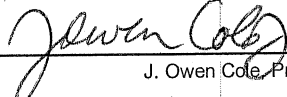
	2013	2012		CURRENT MONTH	YEAR TO DATE	PRIOR YEAR TO DATE
<b>ASSETS</b>			<b>INCOME</b>			
Cash & Cash Equivalents	\$39,508,364	\$1,988,883,047	Interest on Loans	\$0	\$0	\$0
Demand Account	\$0	\$0	Income from Investments	\$64,908	\$64,908	\$104,651
Accounts Receivable	\$0	\$0	Other	\$0	\$0	\$0
Investments	\$72,094,644	\$108,770,861	<i>Total Revenue</i>	\$64,908	\$64,908	\$104,651
Loans:			<b>EXPENSES</b>			
Regular Member	\$0	\$0	Personnel Services	\$29,385	\$29,385	\$29,161
Agent Member	\$0	\$0	Personnel Benefits	\$6,290	\$6,290	\$8,348
<i>Total Loans</i>	\$0	\$0	Employee Travel	\$0	\$0	\$0
Interest Receivable	\$258,735	\$319,554	Rent, Communications/Utilities	\$1,172	\$1,172	\$1,335
Prepaid Expenses	\$0	\$0	Printing, Reproduction & Postage	\$125	\$125	\$39
<b>TOTAL ASSETS</b>	<b>\$111,861,743</b>	<b>\$2,097,973,463</b>	Supplies and Materials	\$950	\$950	\$352
<b>CURRENT LIABILITIES</b>			Group Agent Service Fees	\$0	\$0	\$0
Accounts Payable	\$62,005	\$39,443	Other Services	\$3,521	\$3,521	\$3,677
Dividends Payable	\$2,135	\$17,592	<i>Total Operating Expenses</i>	\$41,443	\$41,443	\$42,913
Interest Payable-LRC*	\$0	\$0	LRC Interest Payable	\$0	\$0	\$0
Notes Payable-FFB**	\$0	\$0	FFB Interest Expenses	\$0	\$0	\$0
Regular Member Deposits-LRC*	\$318,691	\$327,896	<b>TOTAL EXPENSES</b>	<b>\$41,443</b>	<b>\$41,443</b>	<b>\$42,913</b>
Agent Member Deposits	\$0	\$0	Reserve for Losses	\$0	\$0	\$0
Accrued Interest Payable	\$0	\$0	Net Income Before Dividends	\$23,465	\$23,465	\$61,739
Other Accrued Expenses	\$55,581	\$52,364	Dividends Expense	\$2,135	\$2,135	\$17,592
Other Liabilities	\$3,224,360	\$12,037,671	<b>NET INCOME</b>	<b>\$21,330</b>		
<i>Total Liabilities</i>	<b>\$3,662,772</b>	<b>\$12,474,967</b>	Retained Earnings		\$21,330	\$44,147
<b>EQUITY</b>				2013	2012	2011
Capital Stock Regular Members	\$80,906,409	\$63,690,775	Dividend Rate First Quarter -	0.01	0.01	0.30
Capital Stock Agent Members	\$0	\$1,995,403,693	Dividend Rate Second Quarter -	0.01	0.01	0.1566
Total Capital Stock	\$80,906,409	\$2,059,094,468	Dividend Rate Third Quarter -	0.01	0.01	0.0933
Retained Earnings Prior Year	\$27,271,232	\$26,359,882	Dividend Rate Fourth Quarter -	0.1	0.1	0.07
Retained Earnings Current Year:						
Unappropriated	\$0	\$0				
Appropriated	\$21,330	\$44,147				
<i>Total Equity</i>	<b>\$108,198,972</b>	<b>\$2,085,498,496</b>				
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$111,861,743</b>	<b>\$2,097,973,463</b>				

\*\*\*\*\*SELECTED RATIOS\*\*\*\*\*

	1/31/2013	1/31/2012		Current Month	Year to Date	Prior Year-to-Date
Stock & Retained Earnings/Total Assets	96.73%	99.41%	<b>OPERATIONS</b>			
Loans/Total Assets	0.00%	0.00%	Total Operating Expenses/Total Revenue	63.85%	63.85%	41.01%
Loans/Stock & Retained Earnings	0.00%	0.00%	Net Income(before Divs)/Total Revenue	36.15%	36.15%	58.99%
Total Liabilities/Stock & Retained Earnings	3.39%	0.60%	Loan/Total Revenue	0.00%	0.00%	0.00%

\*LRC=Liquidity Reserve and Clearing \*\*FFB=Federal Financing Bank

\*\*\*Required (\$50 par value; authorized: 3,236,256 shares; issued and outstanding: 1,618,128 shares)

  
J. Owen Cole, President