

ORDER FOR SUPPLIES OR SERVICES

IMPORTANT: Mark all packages and papers with contract and/or order numbers.

1. DATE OF ORDER 12/30/2024		2. CONTRACT NO. (If any) LCFDL24D0001		6. SHIP TO:	
3. ORDER NO. NCUA24F00080		4. REQUISITION/REFERENCE NO. NCUA-RQ24-MWI029		a. NAME OF CONSIGNEE Minority & Women Inclusion	
5. ISSUING OFFICE (Address correspondence to) Chief Financial Officer NCUA 1775 Duke Street Alexandria VA 22314				b. STREET ADDRESS NCUA 1775 Duke Street	
				c. CITY Alexandria	e. ZIP CODE 22314
7. TO: GREGORY PARRINGTON				f. SHIP VIA	
a. NAME OF CONTRACTOR GARTNER, INC.				8. TYPE OF ORDER	
b. COMPANY NAME				<input type="checkbox"/> a. PURCHASE	
c. STREET ADDRESS 56 TOP GALLANT RD				REFERENCE YOUR: Gartner Service Agreement	
d. CITY STAMFORD				e. STATE CT	
				f. ZIP CODE 069027700	
9. ACCOUNTING AND APPROPRIATION DATA See Schedule				10. REQUISITIONING OFFICE Minority & Women Inclusion	

11. BUSINESS CLASSIFICATION (Check appropriate box(es))					12. F.O.B. POINT	
<input type="checkbox"/> a. SMALL	<input type="checkbox"/> b. OTHER THAN SMALL	<input type="checkbox"/> c. DISADVANTAGED	<input type="checkbox"/> d. WOMEN-OWNED	<input type="checkbox"/> e. HUBZone		
<input type="checkbox"/> f. SERVICE-DISABLED VETERAN-OWNED	<input type="checkbox"/> g. WOMEN-OWNED SMALL BUSINESS (WOSB) ELIGIBLE UNDER THE WOSB PROGRAM	<input type="checkbox"/> h. EDWOSB				
13. PLACE OF			14. GOVERNMENT B/L NO.		15. DELIVER TO F.O.B. POINT ON OR BEFORE (Date) 01/01/2025	
a. INSPECTION Destination	b. ACCEPTANCE Destination				16. DISCOUNT TERMS PROMPT NET 30	

17. SCHEDULE (See reverse for Rejections)

ITEM NO. (a)	SUPPLIES OR SERVICES (b)	QUANTITY ORDERED (c)	UNIT (d)	UNIT PRICE (e)	AMOUNT (f)	QUANTITY ACCEPTED (g)
	UEI: CFALLJBGZ697 This award is for a firm-fixed price task order to Gartner, Inc. using the FEDLINK Direct Express Option. The NCUA is ordering a single membership to the Diversity & Leadership Council Classic in Continued ...					

SEE BILLING INSTRUCTIONS ON REVERSE	18. SHIPPING POINT		19. GROSS SHIPPING WEIGHT		20. INVOICE NO.		17(h) TOTAL (Cont. pages)	
	21. MAIL INVOICE TO:							
	a. NAME NC DELPHI EINVOICING						\$32,693.00	17(i) GRAND TOTAL
	b. STREET ADDRESS (or P.O. Box) NCUA Delphi eInvoicing System https://einvoice.esc.gov						\$32,693.00	
c. CITY		d. STATE		e. ZIP CODE				

22. UNITED STATES OF AMERICA BY (Signature)				23. NAME (Typed) AMANDA ROGERS TITLE: CONTRACTING/ORDERING OFFICER			
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ORDER FOR SUPPLIES OR SERVICES
SCHEDULE - CONTINUATION

IMPORTANT: Mark all packages and papers with contract and/or order numbers.

DATE OF ORDER 12/23/2024	CONTRACT NO. LCFDL24D0001	ORDER NO. NCUA24F00080
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ITEM NO. (a)	SUPPLIES/SERVICES (b)	QUANTITY ORDERED (c)	UNIT (d)	UNIT PRICE (e)	AMOUNT (f)	QUANTITY ACCEPTED (g)
00001	<p>accordance with Attachment 1: Gartner Service Agreement and Attachment 2: NCUA Clauses. Accounting Info: 4056XXXRN0.2024.0100000000.9360149999.25200.61000000.0000000000.0000000000.0000000000.0000000000 Period of Performance: 01/01/2025 to 12/31/2025</p> <p>FEDLINK CLIN C.3.1 1372: CEB Diversity & Inclusion Working Council</p> <p>The contractor shall submit invoices electronically to https://einvoice.esc.gov, the Delphi eInvoicing portal, for payment. Delphi eInvoicing access requires authentication thorough www.login.gov. All person accessing Delphi eInvoicing must have their own unique user ID and be credentialed through www.login.gov.</p> <p>The total amount of award: \$32,693.00. The obligation for this award is shown in box 17(i).</p>				32,693.00	

TOTAL CARRIED FORWARD TO 1ST PAGE (ITEM 17(H))

\$32,693.00

Gartner, Inc. Service Agreement for National Credit Union Administration (“Client”)

This Service Agreement (“SA”) is between Gartner, Inc. of 56 Top Gallant Road, Stamford, CT 06902 (“Gartner”) on behalf of itself and all wholly-owned affiliates of Gartner, Inc. and Client of 1775 Duke Street, Alexandria, VA 22314-3428. (“Client”), and includes the Master Client Agreement (FEDLINK IDIQ Library of Congress Information Retrieval Services contract LCFDL24D0001 dated NOV-2023) terms of which are incorporated by reference, and all applicable Service Descriptions. This SA constitutes the complete agreement between Gartner and Client. Client agrees to subscribe to the following Services for the term and fees set forth below.

1. DEFINITIONS AND ORDER SCHEDULE:

Services are the subscription-based research and related services purchased by Client in the Order Schedule below and described in the Service Descriptions. Service Names and Levels of Access are defined in the Service Descriptions. Gartner may periodically update the names and the deliverables for each Service. If Client adds Services or upgrades the level of service or access, an additional Service Agreement will be required.

Service Descriptions describe each Service purchased, specify the deliverables for each Service, and set forth any additional terms unique to a specific Service. Service Descriptions for the Services purchased in this SA may be viewed and downloaded through the hyperlinks listed in Section 2 below or may be attached to this SA in hard copy, and are incorporated by reference into this SA.

Summary of Services for National Credit Union Administration

<u>Service Name</u>	<u>Level of Access</u>	<u>Quantity</u>	<u>Name of User to be Licensed</u>	<u>Contract Term Start Date</u>	<u>Contract Term End Date</u>	<u>Annual Fee USD</u>	<u>Total Fee USD</u>
Diversity & Inclusion Leadership Council Classic	Membership	1	Miguel Polanco	01-JAN-2025	31-DEC-2025	\$32,693.00	\$32,693.00
				Term Total	(Excluding applicable taxes)		\$32,693.00
				Total Services:	(Excluding applicable taxes)		\$32,693.00

1-2HVPE491 2410 WRD OS FA000421

2. SERVICE DESCRIPTIONS:

<u>Service Name/ Level of Access</u>	<u>Service Description URL</u>
Diversity & Inclusion Leadership Council Classic Membership	http://sd.gartner.com/sd_diversity_inclusion_lc_classic_standard.pdf

3. PAYMENT TERMS

Gartner will invoice the Client for all Services concurrent with the commencement of Services. Payment is due 30 days from the invoice date. Client shall pay any sales, use, value-added, or other tax or charge imposed or assessed by any governmental entity upon the sale, use or receipt of Services, with the exception of any taxes imposed on the net income of Gartner.

Please attach any required Purchase Order (“**PO**”) to this SA and enter the PO number below. If an annual PO is required for multi-year contracts, Client will issue the new PO at least 30 days prior to the beginning of each subsequent contract year. Any pre-printed or additional contract terms included on the PO shall be inapplicable and of no force or effect. All PO’s are to be sent to purchaseorders@gartner.com. This SA may be signed in counterparts.

4. CLIENT BILLING INFORMATION

NCUA24F00080

Purchase Order Number

Billing Address

NCUA Delphi eInvoicing

Invoice Recipient Tel. No.

Invoice Recipient Name

<https://einvoice.esc.gov>

Invoice Recipient Email

5. AUTHORIZATION

Client:
Miguel Polanco

Gartner, Inc.



Signature

12/23/2024

Date

Amanda J. Rogers

Print Name

Contracting Officer

Title

Signed by:



8860C4B72E934FF...

Signature

December 30, 2024

Date

Grazy Fangmeier

Print Name

Sr. Contracts specialist

Title

**IF USING A DIGITAL SIGNATURE,
PLEASE CONFIRM THE FOLLOWING
AS A CONDITION OF CONTRACT
EXECUTION:**

By ticking this box, I agree that by affixing my digital signature hereunder I am attesting that: (i) this is my own personal legal signature; and (ii) I am a duly authorized signatory for my company. My signature verifies that the information provided to Gartner hereunder is subscribed by me, under penalty of false statement and material breach of contract.

NCUA Clauses

9.3000-3 Primary Government Roles and Responsibilities (DEC 2018)

This paragraph describes the roles and responsibilities of individuals and/or authorized users who will be the primary Points of Contact (POC) for the Government on matters regarding contract administration as well as other administrative information. The Government reserves the right to unilaterally change any of these individual assignments at any time. The individuals name and contact information will be provided at contract award.

(a) *Contracting Officer (CO)*. The CO, within the Division of Procurement and Facilities Management (DPFM), has the overall responsibility for administration of the contract. The CO, without right of delegation, is the only authorized individual to take actions on behalf of the Government to amend, modify or deviate from the contract terms, conditions, requirements, specifications, details and/or delivery schedules.

(b) *Contracting Officer's Representative (COR)*. The COR is responsible for the receipt and acceptance of the contract deliverables and reports and past performance reporting for the contract. The COR supports the CO in the general management of the program. The COR will be identified by the CO through a written designation. A copy of the letter of designation with specific duties and responsibilities will be provided to the Contractor.

The COR will represent the CO in the administration of technical details within the scope of the contract. The COR is also responsible for the final inspection and acceptance of all deliverables and reports. The COR is not otherwise authorized to make any representations or commitments of any kind on behalf of the CO or the Government. The COR does not have authority to alter the Contractor's obligations or to change the specifications, price, terms or conditions. If, as a result of technical discussions, it is desirable to modify the contract obligations or the specification, changes will be issued in writing and signed by the CO.

9.3000-6 Submission of Invoices (MAY 2021)

The Contractor shall submit invoices electronically to <https://einvoice.esc.gov>, the Delphi eInvoicing web-portal, for payment. Delphi eInvoicing access requires authentication through www.login.gov. All persons accessing Delphi eInvoicing must have their own unique user ID and be credentialed through www.login.gov.

Invoices will be handled in accordance with the Prompt Payment Act (31 U.S.C. 3903) and Office of Management and Budget (OMB) prompt payment regulations at 5 CFR Part 1315. An invoice must contain the following:

- a. Name and address of the Contractor;
- b. Invoice date and number;
- c. Contract or task order / delivery order / purchase order number;
- d. Line item number as identified in the contract, describing the goods or services, and the amount invoiced for each line item number;

- e. Description, quantity, unit of measure, unit price, extended price of goods delivered or services performed, and the total invoice amount;
- f. Payment terms (discounts for prompt payment);
- g. Remittance address (must be the same as that in the contract or in a proper notice of assignment);
- h. Name, title, email address, and phone number of person to notify in event of defective invoice;
- i. Shipping information (e.g., shipment number, date of shipment, bill of lading number and weight of shipment). Shipping charges, if any, must be shown as a separate item on the invoice;
- j. If the contract includes allowances for travel, all invoices which include charges pertaining to travel expenses will catalog a breakdown of reimbursable expenses with the appropriate receipts to substantiate the travel expenses; and
- k. Any other information or documentation required by the contract, which may include:
 - i. For time and materials or labor hour contracts, copies of time sheets in support of direct labor charges;
 - ii. Invoices for a contract entered into in the receivership capacity, while not subject to the Prompt Payment Act, must include allocation of all hours and expenses to financial institution number and asset name/number, if applicable.

9.3000-8 Office of the Inspector General (JUN 2019)

(a) *Reporting.* The contractor must timely disclose in writing to the agency OIG (oigmail@ncua.gov), with a copy to the Contracting Officer, whenever, in connection with the award, performance, or closeout of any NCUA contract performed by the Contractor or a subcontract thereunder, the Contractor has credible evidence that a principal, employee, agent, or subcontractor of the Contractor has committed a violation of Federal criminal law involving fraud, conflict of interest, bribery, or gratuity violations found in Title 18 U.S.C. or a violation of the civil False Claims Act (31 U.S .C. 3729-3733).

(b) *Cooperation.* The Contractor must cooperate fully with OIG employees or OIG contractors conducting an investigation, audit, review, or inquiry, including disclosing complete and accurate information through interviews and production of records to the OIG or its contractors.

(c) *Subcontracts.* The Contractor shall insert the substance of this clause, including this paragraph (c), in all subcontracts, including subcontracts for the acquisition of commercial items.

Certificate Of Completion

Envelope Id: E4085548-D74E-4684-B025-6A76FEACEC09	Status: Completed
Subject: Complete with Docusign: NCUA24F00080 wAttachments.pdf	
Source Envelope:	
Document Pages: 6	Signatures: 1
Certificate Pages: 4	Initials: 0
AutoNav: Disabled	Envelope Originator:
Envelopeld Stamping: Disabled	Grazy Fangmeier
Time Zone: (UTC-08:00) Pacific Time (US & Canada)	56 Top Gallant Road
	Stamford, CT 06904
	grazy.fangmeier@gartner.com
	IP Address: 71.1.247.136

Record Tracking

Status: Original	Holder: Grazy Fangmeier	Location: DocuSign
12/30/2024 4:07:25 PM	grazy.fangmeier@gartner.com	

Signer Events

Grazy Fangmeier
 crazy.fangmeier@gartner.com
 Sr. Contracts Specialist
 GARTNER INC
 Security Level: Email, Account Authentication
 (None)

Signature

Signed by:

 8860C4B72E934FF...
 Signature Adoption: Pre-selected Style
 Using IP Address: 71.1.247.136

Timestamp

Sent: 12/30/2024 4:07:38 PM
 Viewed: 12/30/2024 4:07:57 PM
 Signed: 12/30/2024 4:09:33 PM
 Freeform Signing

Electronic Record and Signature Disclosure:
 Accepted: 2/9/2024 7:27:22 AM
 ID: 30f8c57d-c0aa-44bd-ac83-f2907e5c3ede

In Person Signer Events	Signature	Timestamp
Editor Delivery Events	Status	Timestamp
Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
Notary Events	Signature	Timestamp
Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	12/30/2024 4:07:38 PM
Certified Delivered	Security Checked	12/30/2024 4:07:57 PM
Signing Complete	Security Checked	12/30/2024 4:09:33 PM
Completed	Security Checked	12/30/2024 4:09:33 PM

Payment Events	Status	Timestamps
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Electronic Record and Signature Disclosure

CONSUMER DISCLOSURE

From time to time, Gartner (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign, Inc. (DocuSign) electronic signing system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to these terms and conditions, please confirm your agreement by clicking the "I agree"™ button at the bottom of this document.

Getting paper copies

At any time, you may request from us a paper copy of any record provided or made available electronically to you by us. You will have the ability to download and print documents we send to you through the DocuSign system during and immediately after signing session and, if you elect to create a DocuSign signer account, you may access them for a limited period of time (usually 30 days) after such documents are first sent to you. After such time, if you wish for us to send you paper copies of any such documents from our office to you, you will be charged a \$0.00 per-page fee. You may request delivery of such paper copies from us by following the procedure described below.

Withdrawing your consent

If you decide to receive notices and disclosures from us electronically, you may at any time change your mind and tell us that thereafter you want to receive required notices and disclosures only in paper format. How you must inform us of your decision to receive future notices and disclosure in paper format and withdraw your consent to receive notices and disclosures electronically is described below.

Consequences of changing your mind

If you elect to receive required notices and disclosures only in paper format, it will slow the speed at which we can complete certain steps in transactions with you and delivering services to you because we will need first to send the required notices or disclosures to you in paper format, and then wait until we receive back from you your acknowledgment of your receipt of such paper notices or disclosures. To indicate to us that you are changing your mind, you must withdraw your consent using the DocuSign "Withdraw Consent"™ form on the signing page of a DocuSign envelope instead of signing it. This will indicate to us that you have withdrawn your consent to receive required notices and disclosures electronically from us and you will no longer be able to use the DocuSign system to receive required notices and consents electronically from us or to sign electronically documents from us.

All notices and disclosures will be sent to you electronically

Unless you tell us otherwise in accordance with the procedures described herein, we will provide electronically to you through the DocuSign system all required notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to you during the course of our relationship with you. To reduce the chance of you inadvertently not receiving any notice or disclosure, we prefer to provide all of the required notices and disclosures to you by the same method and to the same address that you have given us. Thus, you can receive all the disclosures and notices electronically or in paper format through the paper mail delivery system. If you do not agree with this process, please let us know as described below. Please also see the paragraph immediately above that describes the consequences of your electing not to receive delivery of the notices and disclosures

electronically from us.

How to contact Gartner:

You may contact us to let us know of your changes as to how we may contact you electronically, to request paper copies of certain information from us, and to withdraw your prior consent to receive notices and disclosures electronically as follows:

To contact us by email send messages to: econtracts.americas@gartner.com

To advise Gartner of your new e-mail address

To let us know of a change in your e-mail address where we should send notices and disclosures electronically to you, you must send an email message to us at econtracts.americas@gartner.com and in the body of such request you must state: your previous e-mail address, your new e-mail address. We do not require any other information from you to change your email address..

In addition, you must notify DocuSign, Inc. to arrange for your new email address to be reflected in your DocuSign account by following the process for changing e-mail in the DocuSign system.

To request paper copies from Gartner

To request delivery from us of paper copies of the notices and disclosures previously provided by us to you electronically, you must send us an e-mail to econtracts.americas@gartner.com and in the body of such request you must state your e-mail address, full name, US Postal address, and telephone number. We will bill you for any fees at that time, if any.

To withdraw your consent with Gartner

To inform us that you no longer want to receive future notices and disclosures in electronic format you may:

- i. decline to sign a document from within your DocuSign session, and on the subsequent page, select the check-box indicating you wish to withdraw your consent, or you may;
- ii. send us an e-mail to econtracts.americas@gartner.com and in the body of such request you must state your e-mail, full name, US Postal Address, and telephone number. We do not need any other information from you to withdraw consent.. The consequences of your withdrawing consent for online documents will be that transactions may take a longer time to process..

Required hardware and software

Operating Systems:	Windows® 2000, Windows® XP, Windows Vista®; Mac OS® X
Browsers:	Final release versions of Internet Explorer® 6.0 or above (Windows only); Mozilla Firefox 2.0 or above (Windows and Mac); Safari®, 3.0 or above (Mac only)
PDF Reader:	Acrobat® or similar software may be required to view and print PDF files
Screen Resolution:	800 x 600 minimum
Enabled Security Settings:	Allow per session cookies

** These minimum requirements are subject to change. If these requirements change, you will be asked to re-accept the disclosure. Pre-release (e.g. beta) versions of operating systems and browsers are not supported.

Acknowledging your access and consent to receive materials electronically

To confirm to us that you can access this information electronically, which will be similar to other electronic notices and disclosures that we will provide to you, please verify that you were able to read this electronic disclosure and that you also were able to print on paper or electronically save this page for your future reference and access or that you were able to e-mail this disclosure and consent to an address where you will be able to print on paper or save it for your future reference and access. Further, if you consent to receiving notices and disclosures exclusively in electronic format on the terms and conditions described above, please let us know by clicking the "I agree"™ button below.

By checking the "I agree"™ box, I confirm that:

- I can access and read this Electronic CONSENT TO ELECTRONIC RECEIPT OF ELECTRONIC CONSUMER DISCLOSURES document; and
- I can print on paper the disclosure or save or send the disclosure to a place where I can print it, for future reference and access; and
- Until or unless I notify Gartner as described above, I consent to receive from exclusively through electronic means all notices, disclosures, authorizations, acknowledgements, and other documents that are required to be provided or made available to me by Gartner during the course of my relationship with you.

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT		1. CONTRACT ID CODE	PAGE OF PAGES 1 1
2. AMENDMENT/MODIFICATION NO. 0001	3. EFFECTIVE DATE 01/28/2025	4. REQUISITION/PURCHASE REQ. NO.	5. PROJECT NO. (If applicable)
6. ISSUED BY Chief Financial Officer NCUA 1775 Duke Street Alexandria VA 22314	CODE CFO	7. ADMINISTERED BY (If other than Item 6)	CODE
8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code) GARTNER, INC. Attn: GREGORY PARRINGTON 56 TOP GALLANT RD STAMFORD CT 069027700		(x)	9A. AMENDMENT OF SOLICITATION NO.
CODE		FACILITY CODE	9B. DATED (SEE ITEM 11)
		x	10A. MODIFICATION OF CONTRACT/ORDER NO. LCF'DL24D0001 NCUA24F00080
			10B. DATED (SEE ITEM 13) 12/23/2024

11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS

The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers is extended. is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or electronic communication which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by letter or electronic communication, provided each letter or electronic communication makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. ACCOUNTING AND APPROPRIATION DATA (If required)

See Schedule

13. THIS ITEM ONLY APPLIES TO MODIFICATION OF CONTRACTS/ORDERS. IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.

CHECK ONE	A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.
	B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation data, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).
X	C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF: 52.212-4(1) Termination for Convenience (Feb 2016)
	D. OTHER (Specify type of modification and authority)

E. IMPORTANT: Contractor is not is required to sign this document and return 1 copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)

UEI: CFALLJBGZ697

In accordance with FAR Clause 52.212-4 Contract Terms and Conditions (1) Termination for the Government's Convenience, delivery order NCUA24F00080 is hereby terminated for the convenience of the Government. The termination is effective today January 28, 2025.

Payment:

NC DELPHI EINVOICING

NCUA Delphi eInvoicing System

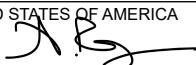
<https://einvoice.esc.gov>

Period of Performance: 01/01/2025 to 01/28/2025

Except as provided herein, all terms and conditions of the document referenced in Item 9 A or 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print)	16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print) AMANDA ROGERS
15B. CONTRACTOR/OFFEROR (Signature of person authorized to sign)	15C. DATE SIGNED
16B. UNITED STATES OF AMERICA (Signature of Contracting Officer)	16C. DATE SIGNED 01/28/2025

Previous edition unusable

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT		1. CONTRACT ID CODE	PAGE OF PAGES 1 1	
2. AMENDMENT/MODIFICATION NO. 0002	3. EFFECTIVE DATE 02/14/2025	4. REQUISITION/PURCHASE REQ. NO.	5. PROJECT NO. (If applicable)	
6. ISSUED BY Chief Financial Officer NCUA 1775 Duke Street Alexandria VA 22314	CODE CFO	7. ADMINISTERED BY (If other than Item 6)		CODE
8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code) GARTNER, INC. Attn: GREGORY PARRINGTON 56 TOP GALLANT RD STAMFORD CT 069027700		(x)	9A. AMENDMENT OF SOLICITATION NO.	
CODE		FACILITY CODE	9B. DATED (SEE ITEM 11)	
		x	10A. MODIFICATION OF CONTRACT/ORDER NO. LCF'DL24D0001 NCUA24F00080	
			10B. DATED (SEE ITEM 13) 12/23/2024	
11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS				
<input type="checkbox"/> The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers <input type="checkbox"/> is extended. <input type="checkbox"/> is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or electronic communication which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by letter or electronic communication, provided each letter or electronic communication makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.				
12. ACCOUNTING AND APPROPRIATION DATA (If required) See Schedule				
13. THIS ITEM ONLY APPLIES TO MODIFICATION OF CONTRACTS/ORDERS. IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.				
CHECK ONE	A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.			
	B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation data, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).			
X	C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF: 52.212-4(1) Termination for Convenience (Feb 2016)			
	D. OTHER (Specify type of modification and authority)			
E. IMPORTANT: Contractor <input checked="" type="checkbox"/> is not <input type="checkbox"/> is required to sign this document and return _____ copies to the issuing office.				
14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.) UEI: CFALLJBGZ697 This purpose of this modification is to accept Gartner's Refund Proposal dated January 31, 2025 in the amount of \$30,232.24. The refund will be issued via pay.gov within 30 days of this modification. All other terms and conditions remain unchanged. Payment: NC DELPHI EINVOICING NCUA Delphi eInvoicing System https://einvoice.esc.gov Period of Performance: 01/01/2025 to 01/28/2025				
Except as provided herein, all terms and conditions of the document referenced in Item 9 A or 10A, as heretofore changed, remains unchanged and in full force and effect.				
15A. NAME AND TITLE OF SIGNER (Type or print)		16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print)		
		AMANDA ROGERS		
15B. CONTRACTOR/OFFEROR	15C. DATE SIGNED	16B. UNITED STATES OF AMERICA	16C. DATE SIGNED	
_____ (Signature of person authorized to sign)		 (Signature of Contracting Officer)	02/19/2025	



January 31, 2025 – sent via email

Amanda J. Rogers
Contracting Officer
Division of Procurement and Facilities Management
National Credit Union Administration

Subject: Termination for Convenience Refund Notice

Reference: 1) Order # NCUA24F00080
2) Termination for Convenience Notice dated January 28, 2025

Dear Ms. Rogers:

Gartner, Inc. (Gartner) is providing this refund notice, as a result of the referenced contract termination for convenience notice and in accordance with the FEDLINK Contract #LCFDL24D0001, Section C.3.1.1 (2) Subscription cancellation and refunds. The below table provides the Description of the Research Subscription service being terminated, the Period of Performance, Termination Date, Remaining License Term and the Refund Amount.

Description	Period of Performance	Termination Date	Remaining License Term	Refund*
Diversity & Inclusion Leadership Council Classic	1/1/2025 - 12/31/2025	1/28/2025	11 months & 3 days	\$30,232.24

*Below is the calculation of the refund amount.

Annual Rate: \$32,693.00

Monthly Rate: \$2,724.42

Prorated Refund Amt: \$30,232.24

Please confirm by return email your concurrence to the above stated refund amount and provide instructions as to the remittance of the refund.

Please contact Greg Watts at Greg.Watts@gartner.com or phone (703) 872-9441 if you have any question or concerns with the refund notice and the information provided.

Sincerely,

Gartner, Inc.

Gregory Parrington
Director, Government Contracts